

## PERFORMING ARTS HANDBOOK

FOR ARTS COUNCILS

## 2023-2024







#### **OSAC PERFORMING ARTS HANDBOOK 2023-2024**

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#### **OSAC PERFORMING ARTS HANDBOOK**

#### 1. CODE OF ETHICS FOR ARTS COUNCILS

Arts Councils are responsible for their financial commitments and are responsible for abiding by the program deadlines as outlined in the code of ethics section of the Arts Council Manual here: <u>https://www.osac.ca/images/OSACArtsCouncilManual.pdf</u>

The OSAC office will be guided by the Canadian Code of Conduct available at Respectful Workplaces in the Arts <u>http://respectfulartsworkplaces.ca/code-of-conduct</u>. As a member network with volunteer Arts Councils throughout the province, OSAC is not a signatory but a supporter of the program.

#### 2. OVERVIEW

There may be no greater reward than standing at the back of a darkened theatre and listening to the murmur of anticipation in those last few moments before a performance begins. At that moment, you know the people gathered in that room are about to forget their daily trials and tribulations and be transported to another place. As a group of people sharing an experience together, at one with each other and the artists on stage, they are, truly, a community.

Community arts councils or *presenters*, as they are called in the business, have provided an attractive market for performers for many years. At the end of the 1980s, presenting was starting to be recognized as a profession and receiving attention. For example, in the United States a national task force was set up to study presenting and touring. The resulting document, "An American Dialogue" published by the Association of Performing Arts Presenters, is a timely look at the presenting phenomenon and is very applicable to the state of presenting in Canada as well as in the United States.

From that document, here are some thoughts on the performer/presenter relationship:

"The interaction of a strong artist-presenter relationship describes a mutuality of purpose that must characterize our business attitudes and dealings. Artists and presenters often see themselves as adversaries in this arena, and the creative possibilities go unexplored. Creating and presenting performances of the highest quality should be the first point of discussion as presenters, artists, and their managers develop projects, residencies, tours, and commissions. Contracts and fees alone are not what keep us together; without a strong artist-presenter relationship they can just as easily divide us."

Rebecca Lewis, in her perspective paper, "The Perfect Presenter", captured this when she recounted what artists told her they look for in a presenter:

"In sum, the most beloved presenters are those who exhibit a personal passion for experiencing artists' work and who can convey an institutional enthusiasm for the works being presented. These presenters will most likely:

- take the trouble to know something of the artwork and the artist;
- be knowledgeable of and sensitive to the needs of his or her own community;
- work imaginatively to get the audience to the theatre;
- provide stress reduction for the traveling artist (a few amenities will usually do);
- see that any non-performance activities are well-integrated and well-planned.
- understand their own role as educators within the community."

Arts councils/presenters do not operate in a vacuum. Community integration is vitally important to be able to fill the "perfect presenter" bill. Again, this quote is from "An American Dialogue":

"Strong relationships with community require the development of an ongoing dialogue between presenters and their communities, both about the art and artists and about the context for their presentations. It requires activism on the part of the presenter, a commitment to the interaction of artist and audience, and the recognition that community is more than audience alone.

Achieving this relationship is encouraged by incorporating the community into all aspects of the presenting organization's activities and decision making, which in turn generates community support. So integral is this to the act of presenting that many easily regard community as the true source of all culture and the most sustaining context for the presentation of both art and artists.

So why do volunteers want to be presenters? Besides a personal passion for art and a willingness to serve their communities, it seems that they have a "vision". This collective vision is what drives presenting organizations. Articulating that vision and sharing it with the community both in word and action is vitally important.

"Artistic Vision asserts a particular point of view, a knowledge of and instinct for the artists and artwork being presented, a genuine interest in the art itself, and the determination to see that artists and their art reach the public. As it drives a presenting organization, it influences what is presented and what context is created, how audiences are educated and prepared, and what relationship the artwork has to other pieces that have been or will be presented. Without the content-based programming that artistic vision implies, presenting loses its meaning.

.....Nor is artistic vision the province of any one type of presenter. Whether the Presenter programs work that is classical or Avant Garde, single or multi-disciplinary, traditional or contemporary, or specifically rooted in a particular culture, good presenting must be driven by artistic vision." <sup>1</sup>

Presenting can be highly rewarding. It takes commitment and a love of the arts, not to forget thought, time and resources, to be successful.

#### 3. PERFORMING ARTS PROGRAM AIM

<sup>&</sup>lt;sup>1.</sup> "An American Dialogue", The Association of Performing Arts Presenters, 1989.

The aim of the Organization of Saskatchewan Arts Councils' (OSAC's) performing arts program is to assist arts councils to present live, high-quality performances from a diverse range of cultures and disciplines-to enhance the quality of life in Saskatchewan, and to develop a future audience for the performing arts.

#### 3.1 Strategies:

# 3.1.1 To offer arts councils a variety of programming possibilities that reflect the cultural diversity of the province and to showcase performers at Showcase, whose selection is based on their quality, professionalism, marketability, and fee.

- Provide a variety of performing disciplines drawn from the applications received.
- Ensure quality of performers or performing groups based on the subjective appreciation and reaction of a representative group of presenters, peers, and others in the performing arts field.
- Ensure the professionalism of performers and performing groups.
- Consider the unique nature of the Saskatchewan market including the demographics of the audience, the economy of the rural community, and the reputation of the performer or performing group on the national scene.
- Weigh the price of the performance against the stature of the performer and the price reduction available for block booking opportunities.
- Give some preference to performers who reside in Saskatchewan at the time of their application.
- Consider the educational exposure for the development of arts councils' awareness of presenting particular art forms.

## 3.1.2 To offer arts councils the opportunity to present live performances for adults, families, children, and young audiences in a community setting.

- Provide information to arts councils on an ongoing basis about the availability of performers.
- Consult with arts councils regarding the content of their series in light of artistic values, quality of performers, and variety of disciplines being presented.
- Encourage arts councils to block book performers through a documented and regular booking cycle, including a booking meeting.
- Provide administrative services including negotiation of fees, scheduling of tours, and contracting with performers on behalf of arts councils.

## 3.1.3 To provide financial resources to arts councils presenting performances through the Performing Arts Grant.

- Provide a direct subsidy to arts councils in booking performers.
- Ensure arts councils' accountability to OSAC.

## 3.1.4 To provide quality marketing consultation, information, and workshops on marketing on an ongoing basis.

- Provide consultation to arts councils.
- Develop workshops for arts councils.

## 3.1.5 To encourage and support the development and promotion of Saskatchewan performers.

- Encourage Saskatchewan performers to participate in the OSAC system.
- Develop workshops specifically for Saskatchewan performers.
- Promote Saskatchewan performers to both arts councils and their audiences.
- Maintain a referral list of Saskatchewan performers with discipline specific information.
- Saskatchewan Performer: defined as a resident of Saskatchewan at the time of showcasing or at the beginning of a booking cycle. For Showcase, there is no quota established either by number or percentage of the total selection to showcase for Saskatchewan performers. The criteria of quality, professionalism, marketability, and price are considered in each case.

#### 4. **PROGRAMS**

#### 4.1 Performing Arts Series: "Stars for Saskatchewan" & "Koncerts for Kids"

#### 4.1.1 Eligibility Criteria

Arts councils will pay the same fee to a showcasing performer, when negotiated by OSAC, regardless of geographical location or population. The only exception will be if there is some special consideration, e.g. a reduction to compensate for a date change initiated by the performer, multiple performances in the same venue, or a vast difference in expected gross.

- time frame Arts councils will present block booked series events or block booked single events or both during a season which is defined as occurring between September 1<sup>st</sup> in one calendar year and June 30<sup>th</sup> in the next calendar year.
- definition of<br/>seriesArts councils will present a series of events which includes three or more<br/>Performances presented in a concert setting. The series of events does not<br/>necessarily have to be sold as a subscription package.
- block Only the fees of performers booked through the block booking system will be included in the grant calculations.

### series Arts councils will present a series of events and will inform OSAC of their choices. However, the type of performances presented can be any combination

of adult and/or family and/or young audience type events. Arts councils will use whichever series title they deem appropriate including one they create. The length of a performance under the "Stars" category is 90 minutes plus an intermission. "Kids" performances are 60 minutes with no intermission.

final report Arts councils will not receive a grant until the final report and performance evaluations from the previous season are completed and returned to OSAC and all outstanding performer fees from the previous season and the current OSAC membership fee have been paid.

#### 4.1.2 Selection Process and Booking Deadlines:

The selection process starts eleven months in advance of any particular season. Showcases are presented at Showcase in October every year to begin touring as early as September of the following year.

#### Price Lists and OSAC Performing Arts Online Directory

Price Lists of performers interested in touring Saskatchewan are distributed by E-mail to Arts councils approximately one month prior to Showcase.

Price List information includes name of performer, type of performer, number in group, fee schedule, technical requirements, workshop availability as well as website, video and image links. Wherever applicable, performers are required to include hospitality, accommodation and technical requirements (i.e. providing their own production, sound and lights), as part of their fee.

OSAC now has an online Performing Artist Directory. This is a searchable online directory for arts councils to look for artists that suit their needs. If you do not have the username and password for your arts councils contact the Performing Arts Coordinator.

#### **Block Booking Process**

While arts councils may choose any performer they wish, booking should be made through OSAC for a concert series to facilitate collective buying (block booking). Only bookings made through the OSAC office or approved by the OSAC office are eligible for the performing arts grant. School Shows, and special events (senior home shows, fundraisers, etc.) booked through OSAC are not eligible for the performing arts grant.

Arts councils make series choices or single event choices or both by sending performers' names to the office on the Performing Arts Grant Application form (see SAMPLES section) which OSAC supplies for "Stars" and "Kids".

First choices are made at the Performing Arts Booking Meeting at Showcase. Any

changes from the first selection must be finalized by November 30 and submitted on the Performing Arts Grant Application.

While it is rare OSAC cannot route an artist to all interested communities, when there are more requests from arts councils for performances of a particular performer than are available for booking, preference will be given to arts councils on a first-come, first-served basis according to the submission date of the OSAC choice lists which may be emailed. mailed or faxed to OSAC by November 30.

#### 4.1.3 Block Booking:

Block booking is the key component of the OSAC model. Most performers will consider lowering their per/performance fees if a number of performances can be grouped into a tour of consecutive dates. It is to the arts councils' advantage to consider this and to see which performers other arts councils may be booking when choosing their programming. However, the stature of the performer will dictate the "starting fee" for the reductions. The expectation that higher profile performers will reduce their fees considerably because of a large tour is unrealistic.

In order to facilitate the block booking process, compilations of performers that arts councils want to book are circulated to arts councils immediately following Showcase and prior to the booking deadline of November 30.

The Performing Arts Exchange, held annually at Showcase, is an important vehicle for arts councils to ensure that large tours occur, thus resulting in lower performer fees.

OSAC negotiates a fee with the performer and charges them a 5% finder's fee to a maximum per performance amount of **\$150.00 plus GST.** Saskatchewan performers are exempt.

It is important to understand that block booking requires all members to accept performances may occur on any day of the week. Day preferences are taken into consideration but cannot be guaranteed based on the calendar availability and reasonable routing practices. OSAC aims to keep performer drives under 3 hours per day whenever possible and works to give performers 5 performances a week.

#### 4.1.4 Tour Schedules

Once arts councils' choices are finalized by November 30 for the following year, the tours are coordinated by OSAC (i.e. all tour dates and performer fees are finalized).

It takes OSAC approximately two to three months to coordinate all the information and book the performers from the time of the Performing Arts Booking Meeting. Holidays, arts councils' particular booking restrictions, double booking, booking dates too close together, etc., are taken into account during the process.

Tour Schedules are then prepared by the Performing Arts Coordinator. The schedules are sent to the presenters, usually by late January. The Coordinator should be notified **immediately** if it is impossible to accept dates, as changes require extra coordination and can affect other arts councils on the tour.

#### 4.1.5 Performing Arts Grant

Performing Arts Grant Application forms (see LINKS section) are sent to arts councils by email and hard copy in September in time for the booking deadlines.

Grants are calculated on a percentage basis (for e.g. 15%) of presenters' total performer fees as set by OSAC's budget availability and eligibility criteria. Grants are usually sent to arts councils in 2 payments, the first by November 30, as long as all paperwork from the previous season was submitted and a second payment at the end of the season.

OSAC only funds and coordinates arts council events that meet the eligibility criteria of being presented in a concert setting with a focus of sitting, listening, and viewing.

Any changes to an arts council's series during a season, for any reason, will result in the recalculation of the Performing Arts Grant to reflect the actual figures. Replacement must take place in the same performance season.

#### 4.1.6 Responsibilities of Presenters:

#### A. Planning the Season Selling a Series

OSAC Arts Councils for many years have been successful in selling a season series subscription in their communities. For example, they may offer 3 performances for \$60 as opposed to single event tickets for \$25 per performance. Many have been successful announcing and having season tickets available for their patrons at the last performance of the previous season. This has many benefits to arts councils.

Selling tickets in the spring for the following season takes some of the financial pressure off having to sell tickets in the fall. Having money in the bank over the summer gives them some peace of mind knowing they will have enough money to pay for at the very least the first few performances of the season. Some offer a renewal discount as well to keep existing patrons. Training patrons to make these purchases at your final event may take some time, but the long-term advantages pay off with a stable patron group and some financial security. These efforts take

some planning but hosting a first performance in the fall with no money in the bank can be stressful both mentally and financially.

Early bird discounts are another way to incentive purchases prior to your first performance. A deadline in early September is a good idea as some early September marketing of the early bird pricing can help drive those last subscription tickets before your season starts.

A season series ticket model also reduces the risk of any one performance not selling well. You may have a wonderful season planned, but if weather prevents patrons from getting to one performance and you are relying on single ticket sales, that can increase the financial stress on your organization. It also gives you the flexibility to try something new and take some artistic risks knowing even if attendance is not great at this one performance, the season series will soften the financial blow.

See Section 6.3.2 for an example.

#### B. Planning the Performance(s)

- 1. Prepare a projected budget, set some goals, e.g., audience size, profit, or break even. You can use the PA Grant Budget as a template. You may also want to break your budget down by performance.
- 2. Book the hall as soon as dates are finalized.
- 3. Upon receipt of the contract from OSAC, read thoroughly, checking to see if arrangements need to be made for a stage crew, special equipment, or piano tuning.
- 4. Plan a progressive publicity/marketing campaign (see section 6.2).
- 5. Advance the Performance. This is a phone call or email with the artist or their representative confirming the details of the performance day. Confirm that the artist have booked their accommodations. The performers may ask you to recommend a motel. While you may book the necessary rooms, payment is the responsibility of the performers unless otherwise specified in your contract. Find out when the performers will arrive. Have someone available to greet them, take them to the hall, and deal with any questions that arise. Your helpfulness and attitude will be repaid in the quality of the performance. Confirm their hospitality requirements.
- 6. Evaluate the event. Did it go as planned? Were the goals met? What did audiences say about the performance? These audience quotes are vital for those that help to fund OSAC to understand the difference we are making. Fill out the online evaluation form promptly.

#### C. Performer Fees

Arts councils must pay OSAC the performer fee one month prior to the concert date. OSAC invoices arts councils for the performer fee plus the GST due.

A contract (called the Main Contract) is signed between the performer and OSAC. A Contract (called the Subcontract) is signed between the arts council and OSAC. The Subcontract is not issued to the arts councils until a fully executed copy of the Main Contract (with signatures of both the Executive Director and the Performer on both copies of the contract) is filed at OSAC.

The Subcontract is sent to the arts councils signed by the Performing Arts Coordinator; one fully signed copy requiring two signatures from the arts council must be returned to OSAC. All technical information available is attached to the Subcontract. Incomplete information (e.g. venue or time) must be completed by the arts council at this time. A contract is binding; any inconsistencies or problems must be communicated to the Performing Arts Coordinator as soon as possible.

Verbal contracts between OSAC & performers and between OSAC & arts councils are considered binding. When an arts council has made the verbal commitment of booking a performer and dates have been set, it is imperative that any absolutely necessary cancellations be made when dates are being confirmed prior to brochure production time.

It is difficult to cancel a performance once the contract has been signed by OSAC and the performer. The fee is usually due to the performer if an arts council cancels. A possible exception is in the case of inclement weather. As a general rule, if performers can get to the venue despite adverse weather conditions, the show will "go on". Legally it is preferable to have the performers cancel the show because they are unable to get to the community than for an arts council to cancel a performance because the audience may not show up. If the performers are ready, willing, and able to perform but the arts council decides to cancel the show, the performer's fee may be due to them without the opportunity to negotiate another date. Sometimes arranging for another date is the best solution. It is better for the arts council to deal directly with the company and negotiate the new date. However, it is necessary for the office to know what is being negotiated because payment may have already been made for the missed performance.

Any expense involved in advertising the new performance date is the responsibility of the arts council. If the show is cancelled, OSAC will take over and deal directly with the performer.

#### D. Other Expenses & Fees

Arts councils are also responsible for paying the expenses of physically presenting the event, that is, the securing of a facility, paying for any equipment rentals needed and for personnel to run the show. Researching these costs and preparing a budget before the series or event will establish the financial criteria for the event(s). Decide on a reasonable sales potential to see if it will cover proposed performer fees and other associated costs. Fundraising events, donations from individuals, service organizations, and businesses may be necessary to keep the event(s) in the black.

EXAMPLE: Based on three performers which might cost \$8,000, the following budget is a model to work from:

Expenses	4 500 00
Facility rental	1,500.00
Performer Fees	8,000.00
Advertising	600.00
Hospitality	300.00
Miscellaneous - piano tuning,	
printing, SOCAN/Re:Sound* fee, etc.	500.00
Total Expenses	
	\$10,900.00
Revenue	
Sales Series Tickets	
70 adult tickets @ \$60	4,200.00
50 senior tickets @ \$50	2,500.00
10 student tickets @ \$40	500.00
20 family tickets @ \$120	2,400.00
Door Sales (\$200 per concert)	600.00
Donations/Corporate Sponsors	1,000.00
Performing Arts Grant	<u>1,440.00</u>
Total Revenue	\$12,540.00
<u>Profit</u>	\$ 1,640.00

The main factor in determining the number of potential subscribers is your enthusiasm and willingness to sell. We have, in the past, recorded that a centre with a population of 10,000 had 150 subscribers and a centre with a population of 900 had 450 subscribers. <u>Obviously, while a large population base is an asset,</u> it is not the essential ingredient for success.

#### E. Entandem - SOCAN and Re:Sound Central Reporting Program

Since the launch of the SOCAN-Re:Sound Central Reporting program, SOCAN and Re:Sound have put all their collection of fees under one roof. The new entity Entandem now collect all SOCAN and Re:Sound Fees. OSAC Arts Councils have the option to opt into central reporting for both SOCAN and Re:Sound reporting. Arts Councils not opting into the program are responsible for all SOCAN and Re:Sound reporting to Entandem on their own.

#### Arts Councils that opt in will receive the following benefits:

- No more phone calls, emails or statements from either organization. All communications handled by the OSAC Performing Arts Coordinator.
- No reports to fill out You will receive 1 invoice a year with a statement attached to your final invoice from OSAC.
- No admin fee for the service You will only be charged actual fees submitted to both organizations by OSAC on your behalf.
- We can include Non-OSAC performances if you wish. We will create a separate webform for this information to be collected.

#### **Requirements:**

- Confirm with the PA Coordinator that you wish to opt in to one or both SOCAN and Re:Sound Central Reporting options.
- Complete the required section in the Performance Evaluation required for determining licenses.
- Submit your season subscription sales number by March.
- Pay final invoice that will be calculated and emailed to you in early May

#### SOCAN\* and Re:Sound Budgeting

#### SOCAN:

For planning purposes, the SOCAN fee is generally going to be 3% of all ticket sales for Non-Classical performances and 1.56% for classical concerts. There are minimums in effect as well, but generally it will be these percentages. For more information visit: <u>http://www.socan.ca/</u>

#### Re:Sound:

OSAC presenters are no longer required to submit a license for recorded music played in the lobby or over the sound system before a performance, at intermission or after a performance. This fee is now to be paid by the venues. If you are not being charge a licensing fee when you rent your venue you should inform your venue they are likely not in compliance.

For performances where recorded music is used as part of the show (Magician, Theatre etc.) The Re:Sound fee will be approx. \$25 per season.

For more information visit: http://www.resound.ca/

\*SOCAN fee: Society of Composers, Authors and Music Publishers of Canada

This non-profit society is authorized under the Copyright Act of Canada to collect a license fee for the public performance of music. The fees paid to SOCAN are distributed to the creators and publishers of music. The Department of Consumer Affairs Canada approves SOCAN's license fee annually and publishes them in the Canada Gazette.

\*Re:Sound is the Canadian not-for-profit music licensing company dedicated to obtaining fair compensation for artists and record companies for their performance rights.

Re:Sound advocates for music creators, educate music users, license businesses and distributes royalties to creators — all to help build a thriving and sustainable music industry in Canada.

Arts councils should be aware of these fees for all music performances and take the license fees into account when they are budgeting. <u>This fee may be due for dance</u>, <u>Opera or musical theatre depending on the music included in the performance!</u>

License fees are payable for **all** other music performances. SOCAN has international agreements with similar organizations in other countries. The nationality of a performer makes no difference. License fees are payable for concerts with performers presenting their own music or the music of others.

#### F. Advertising

Arts councils are responsible for the advertising of their series. Most Councils announce, advertise and put tickets on sale for their series the spring BEFORE the series starts. The final performance of one season is a great time to announce and put tickets on sale for the next season.

Posters and brochures are printed collectively through the OSAC office for the "Stars For Saskatchewan" series only.

If printing your own posters, brochures or other marketing items including social media or website marketing, please check with the Performing Arts Coordinator to be sure you are using authorized images and artist descriptions. Images found on Google or even the artist website may not be authorized for advertising. Each year a collection of Artist approved images and writeups are made available to all members via dropbox.

OSAC, Saskatchewan Lotteries, SaskCulture and the Government of Canada logos are used on all advertising and promotions. OSAC's major funding source is the Lotteries with funds allocated by SaskCulture. It is important to keep the general public aware of the types of events those dollars support. The Department of Canadian Heritage (DCH) also supplies funding to OSAC and the arts councils must acknowledge using the Government of Canada logo in all print and online materials.

All logos for Saskatchewan Lotteries, Sask Culture and the Government of Canada are available electronically from the OSAC website here.

https://www.osac.ca/index.php/aboutus/members/74-logos or from the OSAC Office.

#### G. Hospitality

Hospitality includes everything you can do to make your guests, the performers, feel welcome, from fruit and coffee in the dressing rooms to post-performance receptions.

The OSAC circuit has a reputation across Canada for exceptional hospitality.

Most performers appreciate having coffee, juices, and bottled water available in their dressing rooms. Often they will also request fresh fruit, cheese and crackers. Sometimes the request is included in a rider attached to the contract and in this case, whatever they request must be supplied.

Performers are usually willing to meet briefly with the audience as a whole immediately after a performance, to sign autographs or answer questions. Most prefer smaller receptions following this where they can relax and enjoy visiting with the presenters. Don't pressure them to attend, sometimes they are just too tired. It is thoughtful to extend an invitation before the tour (write or phone) if you are planning a function. You could go to a lot of trouble only to find that the performers have made other plans for after the show simply because they did not know they were invited.

Be sure to serve them something nutritious as they will be hungry. Many performers do not eat before the performance. If you have only dainties, they will be looking for a restaurant after the performance, and in many small communities finding an open one is impossible. Sandwiches or buns with fillings are fine. Menus vary across the province, from sandwiches to chili to turkey dinners and cold buffets. Check with the performer's agent or the performer in advance of the performance date to identify the accurate number to prepare food for.

Warm hospitality ensures warm performers who perform to the very best of their ability and go on to the next place full of enthusiasm.

If you receive a hospitality rider, it is recommended you confirm all items that will be out of pocket expenses for the arts council. Some agents send riders with more food and beverages than an artist can possibly consume, and an artist may not even be aware this request has been made. They may also have had lasagna 3 performances in a row and may request something different.

#### H. Reporting

Reporting is a necessary evil. Arts councils are requested to cooperate by supplying information in a timely manner following every concert once per year by returning the performing arts final report form.

Arts council's report on each event they present by completing the Performance Evaluation on the OSAC website. The form is located at:

https://www.osac.ca/performing-arts/for-artscouncils/performance-evaluation

Once completed, the website will email you back a copy, and a copy is sent to OSAC for input into our database.

Arts councils are required to complete the Performing Arts final report forms as soon as possible after the series ends. OSAC requires statistical information for the major funders to report actual income and expenses (season end final report), usually due May 30.

#### 4.2 Performing Arts in Schools – School Touring Program

#### 4.2.1. Eligibility Criteria

- eligibility Any school or school division booking an OSAC school performance must pay an annual associate membership fee of \$30 plus GST and PST and will be known as a school centre member. This fee is billed at the time of the first booking of the current season. A \$10 booking fee is added to the price of each performance. Arts Councils can book school performances on behalf of schools, but are still required to pay the \$30 school centre fee. School members are entitled to a vote at the annual general meeting held at Showcase.
- same fee School Centres pay the same fee for an OSAC school performance regardless of geographic location or population. The only exception is when there is a negotiated fee for two or more consecutive performances in the same venue.
- qualification Tours are negotiated with artists under the OSAC Performing Arts in Schools' name and are marketed to schools by that name.
- scheduling Shows, lasting between 45-60 minutes, are held during the school day and include a question-and-answer period.
- time frame Fall tours commence no earlier than the second week of September and end no later than the first week of December. Spring tours commence no earlier than the first week of February and end no later than mid-June.

#### 4.2.2. Selection Process and Booking Deadlines:

A Selection Committee comprised of four school centre members, arts educators and youth representative(s) select OSAC school touring artists approximately twelve months prior to the touring season to review applications (July of each year).

Tours are selected based on:

- artistic excellence;
- an interesting, informative and entertaining 45–60-minute show (with question & answer)
- school touring experience, (stamina and dependability to tour 2-3 weeks, depending on number of shows booked, based on 2 shows/day);
- educational content;
- artists' ability to interact and relate to young audiences;
- entertainment value;
- relevancy of performance to curriculum (with well-designed study guide for pre- and post-concert use in schools);

- fees;
- performance discipline;
- suitable for K-12, K-8 audiences and middle years & high school audiences 7-12;
- easy to transport, quick to set up and strike, and self-contained (carry own lights and sound);
- workshop availability and references.

Workshops and one-day residencies (performance including workshops) are also presented as part of an OSAC school tour.

Contracts are signed with the artists, promotional material developed and emailed/faxed in mid-February for fall tours and September for spring tours.

Booking deadlines are mid-May for fall tours and late November-early December for spring tours. All booking is done through OSAC. Bookings are accepted on a first come, first served basis. There is no minimum or maximum booking requirement. No commission is charged to the artist.

The brochure and booking information is e-mailed and faxed to school divisions, schools and arts council members in mid-February for Fall tours and mid-September for spring tours. Electronic copies of brochure and booking information and study guides are available on the OSAC website under the Performing Arts in Schools section.

Schools and/or arts councils report on each event they present by completing the Performance evaluation on the OSAC website. The form is located at: <u>School Tour Evaluation (osac.ca)</u>

Once completed, the website will email you back a copy, and a copy is sent to OSAC for input into our School Tours database.

Information on the Performing Arts in Schools program is available here <u>https://www.osac.ca/school-tours/for-schools</u>

#### 4.2.3. Tour Schedule

The Performing Arts Coordinator for school tours prepares the tour schedule. Scheduling is set as tightly as time and distance allow, usually two shows per day. Consideration is always given to restrictions and prior commitments of schools and will be given where feasible to accommodate kindergarten days.

The artist reviews the schedule before it is distributed to school centres. The School Tour Coordinator should be notified immediately if there is a conflict with the date as assigned.

#### 4.2.4. Performing Arts Grant

The performing arts grant does not apply to OSAC school performances.

#### 4.2.5. Responsibilities of School Centres

#### A. Planning the Performance

- 1. Return the signed booking request by specified date.
- 2. Review and comply with the instructions regarding technical requirements for each specific performance.
- 3. Arrange busing if other schools are to attend.
- 4. Circulate the study guide to all teachers so that pre-performance preparation can be done in the classroom.
- 5. Ensure that someone is available to greet the artist upon arrival.
- 6. Ensure that the artist(s) has unrestricted access to the gymnasium or performance area during the required set-up and strike time as well as during the performance. Please provide a change room for the performer as well as access to washrooms.
- 7. Have students seated and ready by the time your performance is scheduled to begin.
- 8. Introduce the artist before the performance begins by acknowledging OSAC, Saskatchewan Lotteries, and SaskCulture, for funding. Extend a thank you to the artist after the performance is completed.
- 9. Evaluate the performance and fill in the on-line evaluation for the OSAC Office.

#### B. Performer Fee

Payment for all OSAC school performances is to be submitted to OSAC.

If a performer cancels a show for any reason, the school centre is not obligated to pay the performance fee.

If a school centre cancels a show and rescheduling is not possible, the school centre may still be obligated to pay the performance fee.

#### 4.2.6 Media Releases

The Performing Arts Coordinator for School tours issues a media release for each touring artist approximately one month prior to the beginning of the tour. This release is e-mailed to all school members booking the performance, as well as arts council members and local and provincial media. A media release is emailed to all Saskatchewan Members of the Legislature who have a school performance in their Constituency.

#### 4.3 Spark Presenter Mentorship Program

#### 4.3.1. Program Purpose

Spark is an arts presenting mentorship program designed to engage people under age 29 as audiences, participants, and decision-makers and enable them to make an impact in their communities. The goal is to help OSAC Arts Councils mentor and develop the next generation of arts presenters in Saskatchewan. While Spark is currently a pilot project, the hope is that it will become part of OSAC's core programing. All Spark documents can be found in the OSAC website here. <u>https://www.osac.ca/performing-arts/for-artscouncils/spark</u>

#### 5. NON-SERIES PERFORMANCES

Arts councils that cannot book a series (of three or more shows) but who would like to present a single event are still eligible to participate in the block booking system and to receive a performing arts grant. Consult the sections on Selection Process and Booking Deadlines, Block Booking, Tour Schedules, and Responsibilities of Presenters.

Arts Councils who present single, non-series events are required to complete a Performing Arts Grant Application and submit a budget. Arts councils who book single, non-series events outside the booking deadlines may be charged 5% plus GST on the performer's fee at the discretion of OSAC.

#### 6. MARKETING

#### 6.1 Some Encouragement!

It should be pointed out that most OSAC presenters sell a season series of performances in the spring BEFORE the performances begin in the fall. This has been a key component to the success of many OSAC Arts Councils over the years. This gives the Councils some money in the bank over the summer and reduces the stress on volunteers to market the series going into the fall when they will be busy getting ready for the performances. Please see section 4.1.6 for additional information.

Many presenters still need help with this concept which goes far beyond advertising. Here's a quote about marketing from "An American Dialogue":

"Encouraging audiences to attend a performance, maintaining their involvement, and challenging them is vital to the presenter's relationship with community. At each step, the presenter faces considerations of how the art is described, of the artist-audience relationship, and of the needs and interests of the audience - in a word, marketing."

Chatting to your neighbours and selling series tickets to them has finally been recognized as a marketing tool. OSAC presenters have been presenting in Saskatchewan for 50+ years. It takes some effort but pays off and doesn't cost anything. The following sections provide tools to help to support the "direct" or "word of mouth" campaign.

#### 6.2 Media

#### 6.2.1 Media Releases:

OSAC issues a press release including a detailed tour schedule for each performer presented by arts councils to the print media approximately 6 weeks in advance and to the electronic media approximately 3 weeks in advance of the first performance of the tour. Other types of press releases may be issued from time to time. A copy of the press release is sent to each arts council sponsoring the performance. Arts councils can use the press release copy "as is" for the local first press release (see 6.2.1 Sample Advertising Campaign) but should expand on the information and supply their media people with more details about ticket prices, sales outlets, etc.

All Press Releases are available on the OSAC website here: <u>https://www.osac.ca/performing-arts/press-releases</u>

#### 6.2.2 Advertising:

Advertising is the responsibility of the arts councils; however, the Performing Arts Coordinator advises arts councils on publicity campaigns if requested.

#### 6.3 Sample Campaigns

#### 6.3.1 Sample Advertising Campaign:

Prior to the event at:

8 weeks	Plan the campaign
5 weeks	Issue first press release
4 weeks	Distribute single performance flyers and posters

3 weeks	Issue second press release
	Approach media with ideas for feature story, supplying them with a
	media kit of information including a picture
	Arrange interview (telephone is okay) with performer
	Invite media to event including <b>reviewers</b>
2 weeks	Place ads and public service announcements
1 week	follow up on invitations to media

After the Event:

Send reviews to the performer and the OSAC Performing Arts Coordinator (actual newspaper clipping with date of issue and name of newspaper or links to the review).

Send any thank you notes which might be appropriate. Obtain audience quotes and stories to include on the Performance Evaluation.

#### 6.3.2 Sample Subscription Campaign:

- 1. Plan the campaign.
- 2. In early spring, prepare an article about your upcoming season and submit it to your local newspaper and post on your website and social media channels. Be enthusiastic and knowledgeable about the performances.
- 3. Send out a renewal letter or email to your subscribers before the last concert in the current season. Have a special bonus for those who subscribe at the last concert such as a special draw or some kind of prize.
- 4. Plan a campaign blitz with a definite time period (2 or 3 weeks) incorporating some of the suggestions as follows:
  - run a newspaper article with pictures if possible
  - post series info to your website and social media platforms
  - put up attractive posters
  - arrange for ticket sales at popular outlets
  - advertise in the local paper
  - mail brochures or **send out email reminders**
  - call former subscribers if they haven't renewed
  - approach local businesses for sponsorships
  - arrange a publicity event (e.g. the mayor buying the first subscription and have photo published in the local paper)
  - run a social media campaign
  - update your website and online ticketing platforms as required
- 5. Have an appreciation night for the volunteers to thank them for their work.

#### 6.4 Brochures and Posters "Stars for Saskatchewan"

Arts councils are not obligated to participate in OSAC Performing Arts Brochure and poster production. However, all arts councils participating in the production use the same format and help to create a distinct visual identity for the series across the province.

OSAC will endeavor to keep the costs reasonable, but the intent is not to subsidize the cost of printing brochures and posters. Arts councils are invoiced for brochures and posters plus GST.

It is desirable for arts councils to receive their brochures and posters for the next season before their last concert in the current season. This is an ideal situation but not always possible. When all the bookings are finalized, the Performing Arts Coordinator sends a memo and an order form to all arts councils advising them of:

- 1) their concert dates, including a tour schedule of each performer
- 2) the deadline for arts councils to submit their own brochure information including venue, concert time and prices
- 3) the cost of buying brochures and posters from OSAC.

If it is possible, minor changes can be made to tour schedules upon request up to the deadline for brochure and poster production. Information regarding each arts council's brochures and posters is compiled and sent to the printer including the deadlines for completion. Proofs of each brochure and poster are submitted to the coordinator who makes any corrections and returns the information to the printer. The completed brochures and posters are sent to each arts council by bus. OSAC orders and keeps 25 extra brochures and 5 extra posters for each arts council for promotional and archival purposes.

#### 6.5 Brochures: "Koncerts for Kids"

Brochures are not produced by OSAC for "Koncerts for Kids" series.

#### 6.6 Single Artist Posters

OSAC no longer supplies printed promotional posters for arts councils for single artists. Not all artists make posters available for distribution although OSAC continues to include the requests. If artists indicate they are not going to send posters they will be required to provide a tour poster template to the Performing Arts Coordinator. Most performing artists have websites with publicity images and electronic press kits that are available through their websites to assist the presenter (arts council) to make their own posters. The Performing Arts Coordinator is always available to consult on the best way to produce publicity information to advertise concerts.

#### 7. SHOWCASING

#### 7.1 Showcase

#### 7.1.1 Notification:

In January, OSAC notifies managers, agents and performers of the upcoming Fall Showcase so that they can apply for showcasing. The deadline for applications is around May 1st.

#### 7.1.2 Showcase Operating Policy:

A Showcase Selection Committee meets in June to select showcase performers. Selection is based on:

- 1. quality
- 2. professionalism
- 3. marketability
- 4. fee
- 5. availability
- 6. variety
- 7. Saskatchewan performer
- 8. representation/management
- 9. previous Showcase applications/appearances

The aim is to make the showcase lineup express the cultural diversity of the province and gives members a diverse range of fees and performance disciplines to choose from for their upcoming season.

OSAC provides, at its own expense, stage facilities, a sound system and basic lighting. For all showcasing artists, a 30–40-minute sound check (including set up and strike) is scheduled.

Performers selected to showcase must register for Showcase and maintain a booth in the contact room at the set fee. Showcase performances are limited to 20 minutes. Performers are requested to respect this time limit. Performers must accept the technical stage equipment supplied by OSAC. Any additional requirements are the responsibility of the performers.

OSAC does not provide any grants or reimbursements for travel or other expenses incurred by showcasing performers.

Showcasing performers are made aware that arts councils are responsible for programming their own series.

OSAC does not guarantee any bookings.

High profile performers generally do not showcase because arts councils can make decisions to book them based on their knowledge of the performer.

#### 8. **RESOURCES**

#### 8.1 Handbook

OSAC produces and updates a Performing Arts Handbook for arts councils. In addition, an Arts Council Manual is produced which deals with administrative issues and can be found here: <u>https://www.osac.ca/images/PA/docs/PerformingArtsHandbook.pdf</u>

#### 8.2 Workshops

OSAC offers performing arts workshops at the conferences each year based on requests from arts councils, needs, and time available. Other applicable workshops are listed in the Showcase Registration brochure.

#### 8.3 Performer Information

On request, OSAC provides performers with information about touring to arts councils (see Links section).

OSAC only releases arts council contact information to artists and agents when individual arts councils have agreed to make their information available. A contact is required for all booked performances (usually the Performing Arts Coordinator) and their contact information will also be included on any press release for OSAC booked tours.

#### 8.4 Exhibitor Exchange

An exhibitor exchange is provided at Showcase. Arts councils are encouraged to talk to performers and managers about their specific concerns, e.g. our stage is small; can your group adapt? To what age group is your show geared? Do you have some tips on marketing? We don't have a grand piano; will you play on a tuned upright?

#### 8.5 Committees

The Performing Arts Coordinator strikes an annual committee for purposes of Showcase selection. Performing Arts issues can be brought to the attention of the Performing Arts Coordinator in writing.

If a policy does not exist to cover the issue, OSAC staff will discuss it as part of a regular internal Program meeting. If the Executive Director and OSAC staff fails to resolve the issue either through a change in policy or in some other manner, the issue can be taken to the Board of Directors as per the Board of Directors Governance Policies.

#### 9. GRANTS, FEES & DEADLINES

#### A: <u>Performing Arts Grant Forms</u>

The PA Grant Guide and forms can be found here: <u>https://www.osac.ca/performing-arts/for-artscouncils?view=article&id=191</u>

#### Grant for **Series** performances:

- "Stars" 15% a percentage (depending on budget constraints) of performer fees with a ceiling of \$2,500.
- "Kids" 15% a percentage (depending on budget constraints) of performer fees with a ceiling of \$2,500.
- A single "Kids" performance that the arts council books as part of their regular "Stars" series, i.e. Missoula Children's Theatre will be eligible for a "Series' grant.

Grants for **non-series** performances:

 "Stars" or "Kids" – 5 % (depending on budget constraints) of performer fees with a ceiling of \$1,000 per performance or \$2,000 per arts council, whichever is less.

#### B: Payment Timelines

OSAC pays 50% of the Performing Arts Grant (both "Stars" and "Kids" series and single events) to arts councils in November and the balance after the receipt of arts councils' Final Report Forms and any other outstanding items, (e.g. financial statements, performer fees, performance evaluations, membership fees) in the spring.

#### C: Booking Fees

#### Non-Series

For performances NOT booked within the booking deadline. (see 6. DEADLINES). Booking fees, at the option and discretion of OSAC, are as follows:

- "Stars" 5% of performer's fee plus GST
- "Kids" 5% of performer's fee plus GST

#### D: DEADLINES

#### "Stars for Saskatchewan"

November:	choices for following season
January:	brochure & poster orders
February:	publicity materials requisition venues & times of concerts any routing changes (information package sent)
1 month prior to performance:	performer fee payment
1 week after performance:	Performance Evaluation (On OSAC Website)

https://www.osac.ca/performing-arts/for-artscouncils/performance-evaluation

May 30:

Final Report (sent in April)

#### "Koncerts for Kids"

Same deadlines as "Stars" apply. There are no brochures produced by OSAC for this series; however, the information regarding publicity materials, venues and concert times will be due in mid-February so that contracts can be produced.

#### Non-Series Performances

In order to avoid a booking fee, non-series performances should be booked by the deadline noted above for "Stars" and "Kids" performances. Arts councils booking non-series performances by the booking deadline will also be required to supply information regarding publicity materials, venues and concert times at the February deadline.

\*OSAC maintains the option of levying a penalty of 1% of the next season's Performing Arts Grant ("Stars" or "Kids") for missing the Choice List deadline.

\*\*OSAC maintains the option of levying a penalty of 5% of the next season's Performing Arts Grant ("Stars") for missing the brochure production deadline.

#### 10. INSURANCE

Arts councils are required to obtain general comprehensive liability insurance as well as Directors & Officers liability insurance. This is for the protection of your Arts Council and its members. Submitting proof of annual renewal of insurance is required by the OSAC office by June 30 of each year. As a SaskCulture member, via your membership in OSAC, your Arts Council is able to take advantage of a 3-million-dollar liability policy

offered through Henderson Insurance. This policy also includes Directors and Officers coverage. The amount charged is based on the budget you submit.

The broker is: Henderson Insurance 1 - 807 Thatcher Drive E. Moose Jaw, SK S6J 0A9 www.Hendersoninsurance.ca

> Contacts: Donna Jones <u>djones@hendersoninsurance.ca</u> Adam Thompson <u>athomson@hendersoninsurance.ca</u>

Arts Councils are free to purchase liability and D&O insurance from a local broker as long as the coverage is equal. You may be able to create a sponsorship opportunity as well.

It is important to keep your insurance company up to date on all your events not only performing arts concerts. It is also important to note at which events liquor may be served, (e.g. dinner theatre).

#### 11. GLOSSARY

#### GLOSSARY OF TECHNICAL TERMS AND JARGON

"It is the facilities you can offer performers that decide what scale of events you're able to present and each community is unique in terms of resources it has." <u>The Sponsor's Handbook</u>, Canada Council Touring Office

A440	A tuning term, specially used in tuning of pianos for concert events. The piano is tuned so that the note A (on the second space of the treble staff) vibrates at 440 vibrations to the second.
ACOUSTICS	A hall with good "acoustics" is one suitable for clear transmission of sound. The audience will be able to hear musical or spoken performances easily in the hall.
ADVANCING A SHOW	A phone call or email communication usually 2 weeks before a show confirming load in times, loaders required, hospitality requirements and any other items either the presenter or the performer want to clarify prior to show day.
AF of M	Associated Federation of Musicians. A union of professional musicians with branches all over North America.
BACKDROP/CLOTH	An unframed piece of scenery, usually flat, painted canvas hanging at the back of the scene suspended from the GRID.

BACKLINE	Generally any instruments a music act might need. Drums, guitars, amps, cords, strings etc. would be considered backline.
BLACKOUT	The turning off of <u>all</u> stage lighting to separate or end scenes in a production.
BOOKING AGENT	A person acting on behalf of a performer or a group of performers, who for a fee paid by the performer, not the presenter, arranges and negotiates contracts for bookings of performances and provides follow-up services.
BREAK EVEN	The point at which there is neither gain nor loss in financial matters. Revenues and expenditures balance.
CABARET	Entertainment provided with food and/or drinks, with the audience seated at tables.
CALL	A warning to cast and crew to be ready for a part of the performance.
CORPORATE SPONSOR	A business corporation which undertakes to assist financially, or by other means, the sponsorship of a project, either publicly or anonymously.
CROSSOVER	A passageway behind the stage permitting performers and technicians to cross from one side of the stage to the other without being seen from the audience.
CUE	Prearranged signal given for the execution of an action or the operation of various pieces of equipment (e.g. light cues, sound cues, fly cues, etc.) Actors' cues are generally verbal, within the script, and dancers' cues are often taken from the music or the movement of another dancer.
CYCLORAMA (CYC)	A very large fabric DROP, usually white, rigged at the back of the stage and which may wrap downstage in the wing space.
DIMMER	The dimming system controls the light intensity of each instrument. There are simple versions of this available for home decoration use. There are two major groupings of dimmers: manual and remotely controlled electronic types.
DIRECTIONS	In the theatre, directions are <u>always</u> given in terms of an actor's position on the stage facing the audience. <u>Stage left</u> and <u>stage right</u> are the left and right sides of the actor.

	<u>Upstage</u> and <u>downstage</u> are terms that originated in times when the back of the stage was slanted higher than the front (raked stage). Thus, the portion of the stage closest to the audience is <u>downstage</u> and the back of the stage is <u>upstage</u> .
DOLLY	A moveable platform cart especially useful in moving large items from place to place.
FACILITY	A building: space, place, used for presentations of arts events before an audience.
FINANCIAL STATEMENT	A formal, detailed account of all receipts and expenditures of an organization during a given period.
FOH	Abbreviation for "Front of House". Any mounting position (e.g. for lighting instruments) in the audience chamber. Also used in a personnel sense. A stage manager is responsible for what goes on behind the HOUSE CURTAIN - a house manager, in front.
FOCUSING	Once lighting instruments are hanging or mounted, the process of aiming the individual instruments to cover a specific area is known as focusing.
GOBO	Material (usually light-weight aluminum) which is cut out or pierced, according to a design, and mounted inside a spotlight to achieve a desired effect (e.g. leaves, stars).
GROUND PLAN	An aerial view of the stage drawn to a specific scale - usually 1/2" = 1', or 1/4" - 1'.
HOUSE CURTAIN	The curtain that opens and closes, separating the audience chamber or "House" from the stage area.
IATSE	International Alliance of Theatrical Stage Employees and Motion Picture Operators - a union.
LOADING DOCK	The loading dock usually refers to the entrance for scenery from the street into the backstage area of the theatre.
LIGHTING PLOT	List with diagrams showing lighting to be used in each scene of a production.
MASKING	Any drapery or scenic piece used to define the stage or hide the backstage and wing space from the view of the audience.

PATCH PANEL	The maze of cables that connect the lighting instruments to the DIMMERS is known as the circuitry. These cables, either visible or concealed, go from the mounting positions on the stage to a large panel that often looks like a telephone switchboard. This is the patch panel. It enables the technician to plug any circuit, and thus, any instrument into any dimmer. The patch panel is a very important feature of any good lighting system because it allows maximum use of each dimmer.
PRESET BOARD	Lighting control console designed to allow for pre-selection of dimmer levels for preparations of lighting cues in advance of operation.
PRESENTER	This term is used mostly to describe the presentation of the performing arts but could apply to all types of arts. A presenter is either a formally designated group of people or individual, or a facility that "presents", or makes available, performances to audiences usually for a ticket price. As such, a presenter is a buyer of an art product (performance, exhibition etc.) as opposed to a seller of an art product like an agent or a manager. However, the selling aspect does come into play when the presenter sells or promotes the viewing of the product to the audience or public at large. There are presenters who work at presenting in a full-time professional capacity most often associated with facilities (e.g. Conexus Arts Centre). Others present on a volunteer basis and usually rent facilities but not always (e.g. OSAC members).
	governments, universities and colleges, festivals, commercial producers, school libraries, and art galleries.
PROFESSIONAL	Professional Performers: Performers whose arts practice has assumed career significance through a combination of individual competence, reception by community, and economic return. Typically, professional performers have completed basic training in their fields, devote a significant proportion of their energies to practicing their art, seek remuneration for their work, and are acknowledged as peers by others working in the field.

	Professional Company or Organization: company or or organization which supports, presents, and/or produces the work of professional artists.
PROPS	Objects used on stage as part of the performance, e.g. furniture, carpets, flowers, books, implements etc., not including the SET.
RISER	Portable platform used to create a stage where there is none or to create a raised area on an existing stage. Risers are also used to elevate rows of audience.
SASKATCHEWAN PERFORMER	Defined as a resident of Saskatchewan at the time of showcasing or at the beginning of a booking cycle.
SET	Arrangement of scenery units which together represent a single location. The term is also used as a verb to put up or assemble scenery for use (e.g. to set a stage).
SPRUNG FLOOR	A wooden floor constructed on wood joists to provide necessary "give" for dancers.
STRIKE	Take apart and remove from the acting area, a set of scenery after it has been used or at the end of a performance.
THRUST STAGE	Audience wraps around three sides of the performance.
VENUE	The place where a performance is to take place.
WASH	The light from a bank of lights focused so as to illuminate the full stage from one direction and angle in an even blend from side to side or upstage to downstage.
WINGS	Offstage spaces to left and right of acting area.

#### **12. LINKS TO FORMS AND HANDOUTS**

#### **Member Documents & Links**

- Main Performing Arts Page for Arts Councils on the OSAC Website
- Online Performance Evaluation
- The Performing Arts Grant Application Guide

#### **Documents for Artists and Agents**

- Touring the Performing Arts in Saskatchewan
  7 things to make your OSAC tour a success